

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TONOPAH SOLAR ENERGY, LLC,¹

Debtor.

Chapter 11

Case No. 20-11884 (KBO)

Re: Docket Nos. 25 & 26

**NOTICE OF FILING OF BLACKLINED VERSIONS OF (I) CHAPTER 11 PLAN
FOR TONOPAH SOLAR ENERGY, LLC, AND (II) DISCLOSURE STATEMENT
FOR CHAPTER 11 PLAN FOR TONOPAH SOLAR ENERGY, LLC**

PLEASE TAKE NOTICE that, on July 30, 2020, the above-captioned debtor and debtor in possession (the “**Debtor**”) filed the *Chapter 11 Plan for Tonopah Solar Energy, LLC* [Docket No. 25] (the “**Plan**”), and *Disclosure Statement for Chapter 11 Plan for Tonopah Solar Energy, LLC* [Docket No. 26] (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE that for the convenience of the Court and all parties in interest, attached hereto as **Exhibit A** is a blackline indicating changes made to the Plan, and attached hereto as **Exhibit B** is a blackline indicating changes made to the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the Debtor reserves all rights to further alter, amend, update, or modify the Revised Plan and Revised Disclosure Statement.

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is Tonopah Solar Energy, LLC (1316). The Debtor’s headquarters is located at 11 Gabbs Pole Line Road, Tonopah, NV 89049.

Dated: September 2, 2020
Wilmington, Delaware

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